

# THE OSBORN FOUNDATION

2018

DONOR REPORT



## MISSION

TO PROVIDE SUPERIOR LIVING COMMUNITIES AND HEALTH CARE SERVICES WHILE ASSURING THE OSBORN'S LONG-TERM FINANCIAL SECURITY AND MAINTAINING OUR COMMITMENT TO CHARITY.

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---

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\*Member of The Osborn Foundation  
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# LETTER FROM THE PRESIDENT AND CEO



Dear Residents, Families & Friends,

It has been a successful year at The Osborn as we continue to fulfill our vision of being unsurpassed as a great place to live, a great place for care, and a great place to work.

## A GREAT PLACE TO LIVE

With 10,000 baby boomers in the U.S. turning 65 every day, and so many living longer, The Osborn and Osborn Home Care continue to evolve to meet their needs. Our continuum of care model has never been more relevant and our above-average occupancy rates at all levels of care attest to that.

The Osborn is uniquely poised to respond to growing demand in ways that enhance the lives of our residents today and meet the needs of the next generation. Our expanded WellSpring programs create exciting opportunities for engagement across the continuum. We are looking ahead to identify new opportunities to serve residents on and off campus, as well.

## A GREAT PLACE FOR CARE

In 2018, our Pavilion skilled nursing center was recognized by U.S. News & World Report as one of New York's top performing nursing homes – both for skilled nursing and short-stay rehabilitation. The Pavilion also received a 5-star rating from the Center for Medicare Services. Although critical data points led to this recognition, it is our immeasurable compassion and genuine care for those we serve that are the foundation of our excellent reputation.

## A GREAT PLACE TO WORK

Our strong sense of community is intentional. We invest in training across the organization with results that benefit our residents every day. Programs like The Osborn's Leadership Academy, Novare's Leadership Development Program, and five-star training inspire employees to be the best they can be. Rewarding careers are born here and support solid levels of employee retention over many years.

Now in its fourth year, The Osborn Foundation recognizes a growing number of donors whose contributions help us to better serve our residents, our staff, and those in the community. The following pages show the spirit of philanthropy in action and lead the way for opportunities in the future. Highlights from 2018:

- **A significant grant** enabled us to repurpose the Adams Library porch into a four-seasons reading room named in memory of our friend and former trustee, William W. Mauritz.
- **A generous 'seed' donation**, appropriately given on Arbor Day, started the Tree Fund to renew our landscape and plant for future generations.
- **A memorial gift** has created a rooftop garden of native plants for residents and staff in Assisted Living.
- **A record number of resident contributions** to the Academic Achievement Awards and Employee Enrichment Fund illustrate the deep relationships between residents and staff.

We are so fortunate to live and work in this remarkable community. I am deeply grateful to the Board of Trustees for its leadership, to the management team and the entire staff for their unparalleled commitment, and especially to the residents and families who make our work so rewarding.

Sincerely,

A handwritten signature in blue ink, appearing to read 'Matthew G. Anderson'.

Matthew G. Anderson  
*President and Chief Executive Officer*

# The Osborn: 2018 *by the Numbers*

**1 of 4**  
in Westchester County

The Osborn Pavilion named  
Top Performing Nursing Home  
by U.S. News & World Report\*



Given to residents of The Osborn and  
clients of Osborn Home Care through  
The Charity Care Program

**\$3,300,000**

**2,000+**

People from neighboring  
communities attended events  
on campus



Local charities supported by  
The Osborn Foundation

**39**

**664**

Clients served by  
Osborn Home Care



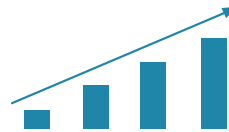
Overall rating by CMS (Medicare.gov) for Pavilion  
Skilled Nursing – including quality of care and low  
hospital readmission rates



**5-STAR**

**A-**

Fitch rating for  
financial stability



**46**

Students received Academic  
Achievement grants



\* U.S. News & World Report evaluated over 15,000 nursing homes across the country, including 619 licensed facilities in New York State. The Osborn Pavilion was one of nineteen that received the top rating in both categories, 'Overall' and 'Short-Stay Rehabilitation'; among only four facilities in Westchester County to receive this highest-performing rating in both categories.

# AROUND CAMPUS

Residents of The Osborn enjoy an active and inspiring lifestyle, as our WellSpring programs expand across the continuum of care. New interests and engaging relationships develop against the backdrop of beautiful spaces – both inside and out.



Rye Garden Club tea in the Betty Neagle Garden.



Marlene DeMartino, Jackie Berlin and Gloria Salomone at Monte Carlo Night.



Dr. Cahill and Mrs. Chateauvert went to Manhattan for the Celtic Medical Society dinner.



Leone and Nancy Risan enjoyed the Dog Days of August with canine contestant, Patrick.



Walkers Larry Klein, Nancy Nightingale and Barbara Manley during The Sterling Challenge.



Intergenerational programs let high school students spend time with residents.



CEO Matt Anderson, COO Chris Ferreri and Sterling Park Director Michele Schreer honored residents celebrating birthdays from 100 to 108!



Regina Slawek and Barbara Francis expanded their artistic skills at Paint Night.



CEO Matt Anderson and Board Chair Bill Pearson joined a Pickleball game with residents and the Model family.

The Osborn  
**WELLSPRING**

- INTELLECTUAL
- SOCIAL
- PHYSICAL
- ENVIRONMENTAL
- OCCUPATIONAL
- EMOTIONAL
- SPIRITUAL

# FOUNDRESS LUNCHEON

Over 200 people joined us for the September Foundress Award Luncheon – “Women Who Make a Difference.” A lively blend of friends from Rye and surrounding communities, residents of The Osborn, and business supporters joined us to honor Dr. Donna Coletti, Founding Medical Director of the Corman Palliative Care Service at Greenwich Hospital, and Joan Feinstein, Esq., past Mayor of Rye Brook, Board member of SPRYE and the League of Women Voters. Speaker Julie Scelfo, author of *Women Who Made New York*, shared photos and tales about Manhattan’s movers and shakers. Proceeds went to support The Charity Care Program and the renovation and expansion of the Adams Library.



Honoree Dr. Donna Coletti.



Dr. Kathy Pike with her mother, Mary Johnson.



Honoree Joan Feinstein visits with guests Debbie Faust and M.J. Wolff.



Maria Hale, Debby Hansen and Carolyn Mauritz.



Board Chair Bill Pearson with his wife, Jane.



Trustees Lucien Burnett and Jim Buckley with Janet Burnett.



CEO Matt Anderson and Trustee George Pawlusch with honoree Donna Coletti, past honoree Kathy Carley-Spanier, and guests from Greenwich Hospital.



Elisabeth Mitchell with her parents, Mary and Bob Magnus.



CEO Matt Anderson with Carolyn Mauritz and McGraw Foundation Trustee Scott Elrod.

## MAURITZ READING ROOM

The beautiful William W. Mauritz Reading Room was unveiled in June 2019. A generous gift from the McGraw Foundation in memory of our shared friend and trustee, Bill Mauritz, along with donations from so many of our residents and others, enabled The Osborn to convert a screened porch into a glass-walled reading room just off the Adams Library. Cool in the summer and warm in the winter, this extraordinary space brings together intellectual pursuits of our library and four season views of nature in a way that can only be done at The Osborn.

Spring view from the William W. Mauritz Reading Room.





## THE LEGACY OF THE OSBORN TREES

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In April 2019, residents of The Osborn gathered in the sunshine on the South Lawn to celebrate Arbor Day. Guides from The Rye Nature Center led tours to introduce residents and staff to various species of trees as part of the program. A baby linden tree was also planted to replace the old linden tree near the putting green that had been damaged in a recent storm.

President and CEO Matt Anderson praised our benefactor John Sterling and his legacy of planting and nurturing the trees on our park-like campus. There were 2,258 on our campus when we opened in 1908. Over the years, we have done our best to maintain the splendor of our many trees – over 1,000 now, with 82 different species! Of course, as with any life cycle, trees do die from age, pests, and extreme weather.

Thanks to the expertise of former resident Dr. David Blank, the knowledge and enthusiasm of resident George Berlstein, and a generous ‘seed’ donation from a resident, we are expanding our commitment to campus stewardship by introducing a fund within The Osborn Foundation. In order to ensure that these beautiful trees are here for all to enjoy today and for those who follow us, the Tree Fund will be used to expand the role of our professional arborist, provide funding for new replacement trees, and ensure additional care for our existing trees over time.

We hope you will consider joining us in this important initiative by making a contribution, pledge, or dedicated legacy gift to The Osborn Foundation. Together we can protect our majestic trees today and ensure the beauty of our extraordinary campus for generations to come.





# MIRIAM OSBORN'S PROMISE

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We have the good fortune of living longer than our parents' generation. However, as the cost of health care rises, the blessings of a long life create concerns for some people about whether their retirement savings will be enough. The vision of our Foundress, Miriam Osborn, was that residents would never have to leave our community due to lack of financial resources. Over 110 years later, The Osborn is still fulfilling that promise. In 2018, we provided \$3.3 million to ensure peace of mind for our valued residents and their families. They enjoy all the programs and amenities that come with living at The Osborn, including the security of additional care in The Pavilion if ever needed.

You can make a profound difference in the life of a friend or neighbor at The Osborn with a gift to The Osborn Charity Care program. The sense of well-being that Miriam Osborn envisioned for those living in our community is more important than ever.

**“I have never felt so well cared for!” ~ Charity Care resident in The Pavilion**

## WAYS OF GIVING

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All gifts to The Osborn Foundation help advance our mission to provide the finest residential programs and care for residents and those we serve in our community. Here are some of the ways you can give:

### DIRECT GIFTS

By check, payable to **The Osborn Foundation**.

By credit card, on our secure website ([www.theosborn.org/giving](http://www.theosborn.org/giving)).

### PLANNED GIVING

Planned gifts, including charitable gift annuities and trusts, can offer advantages of lifetime income, as well as tax savings. You can also make The Osborn Foundation the beneficiary of your IRA, life insurance, or retirement plan. The Osborn Foundation (Tax ID #47-4600655) is located at 101 Theall Road, Rye, NY 10580.

### GIFTS OF STOCK

A gift of securities that you have owned for at least one year is eligible for a tax deduction based on the market value of the gift on date of transfer.

### MATCHING GIFTS

Ask if your employer has a matching gift program. Matched gifts effectively increase the value of your donation.

### MEMORIAL OR HONORARY GIFTS

You may wish to make a gift made In Memory of or In Honor of a family member, friend, staff member, or someone in the community.

*For more information, contact Jennifer Christensen (914-925-8372) or via email ([jchristensen@theosborn.org](mailto:jchristensen@theosborn.org)).*

# 2018 DONATIONS TO THE OSBORN FOUNDATION

The Osborn is deeply grateful to the individuals, families, Trustees, staff, and businesses who contributed to advance the mission of our organization through charitable gifts last year. The following lists include the names of those who made donations to The Osborn Foundation between January 1 and December 31, 2018.

## LEADERSHIP GIFTS (\$5,000 AND ABOVE)

Anonymous	Mr. Eugene Galbraith	The McGraw Foundation
Mrs. Edward Hyde Burdick	In Memory of Virginia Galbraith	Mr. Worthington Mayo-Smith
The Barbara Dorsch Foundation	Greenwich Hospital	Mrs. Frances Magee
The Ruldolph & Hilda U. Forchheimer Foundation	Mr. Franklyn Kraus	The Edward Tinker Fund
	Judy & Larry Klein	Mrs. Christine N. Tredway
	The Linton Foundation	

## MAJOR GIFTS (GIFTS OF \$2,000-\$4,999)

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Mrs. Grace Benedikt	Mrs. Marian Galewitz	Mrs. Janet Nast
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 Dr. & Mrs. David Holtzman  
 Hospice of Westchester  
 Mrs. Helen Hovdesven  
 Mrs. Jean O. Izard  
 Mrs. Barbara Jackson

**Donor Key:**  
 T = Trustee TE = Trustee Emeritus S = Staff

## GIVING BY DOING



**ALZHEIMER'S WALK**

The Osborn supports the regional Walk to End Alzheimer's with funding; Team Osborn volunteers who walk to raise awareness, as residents cheer them on.



**MY SISTERS' PLACE**

Residents in the knitting group donate their talents to make items for local charities like My Sister's Place, for chemotherapy patients at Greenwich Hospital, and residents of The Osborn Pavilion.

# 2018 DONATIONS TO THE OSBORN FOUNDATION

Mrs. Jamie Jamieson  
 Mr. William Jenks  
 Jeffrey and Diane Jennings  
 Mrs. Mary T. Johnson  
 Miss Jane Johnston  
 Mrs. Maril Kaiser  
 Bert and Dot Kalet  
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 Mrs. Ellen Ryan  
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 Rye Beach Pharmacy  
 Rye Senior Citizens Club  
 Mrs. Marjorie Sacks

## GIVING BY DOING



MIRIAM'S ATTIC

The Osborn's resale shop provides a useful service for residents, staff and neighbors who are downsizing or looking for a bargain. Proceeds benefit The Charity Care program.



DONATING EYEGLASSES

Residents from Sterling Park and staff collected glasses that are recycled by the Rye City Lions Club for those in need in our community and nationwide.

Alan and Sherry Salzman  
 Elliot and Marilyn Satinoff  
 Thomas and Emily Saunders (T)  
 Mrs. Nancy Saylor  
 Senior Salon Services  
 Mr. & Mrs. Douglas Shanks (T)  
 Mr. & Mrs. Stephen Shapiro  
 Mr. Donald Sharp  
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 Mrs. Claire Sorkin  
 Mrs. Natalie Spencer  
 Ms. Mary Spengle,  
 Hospice of Westchester  
 Mrs. Beverly Spitzer  
 Ms. Marie Johnson, SPRYE  
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 Mrs. Catharine Sturgess  
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 Mrs. Kristine Sunden  
 Mrs. Anne Sutcliffe  
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 Bradley and Cynthia Sweeny  
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 Salvatore and Rosemarie Zito

## IN MEMORY OF

### Rosemary Alexander

Judy and Larry Klein  
 Mr. & Mrs. Robert B. Magnus, Jr.

### Rosann Catania

Mrs. Alicia Castle  
 Mrs. Frances Magee  
 Mrs. Janet Malang

### Barbara Chapin

Judy and Larry Klein

### Doris Cypher

Mrs. Lisa Ashley  
 Jason & Renee Nichols  
 Mrs. Ellen Ryan  
 Tim & Carol Cawley

### Ellie Fleisch

Mr. Harry Fleisch

### Virginia F. Galbraith

Mr. Eugene Galbraith

### Christian Garcia

Anonymous

### Nancy Giambo

Mr. Rohan Amin  
 Mrs. Sylvana Ballantoni  
 Dr. Ann C. Cea  
 Mr. Curtis Cranet  
 Dr. Christopher J. Duffy  
 Mrs. William G. Flower

### Donor Key:

T = Trustee TE = Trustee Emeritus S = Staff



## EXTRAORDINARY ELDER

Resident Alice Model (second from left) was nominated for the LeadingAge Extraordinary Elder Award for her countless volunteer activities on campus and in the community. She also entertains us with the Penthouse Quartet and the Westchester Chorale.



## PET THERAPY

Resident Don Fowley and certified therapy dog, Thunder, talk to local children on Flag Day about the role of a therapy dog. Mr. Fowley and Thunder make the rounds visiting residents and rehab patients in The Osborn Pavilion every Thursday. **11**

# 2018 DONATIONS TO THE OSBORN FOUNDATION

David & Ann Hall  
Mrs. Jane Johnston  
Mrs. Marcia Kalkut  
Mrs. Eve Kalevas  
Mrs. Kak Lau  
Mr. Ross Lazio  
Nick & Paula Longo  
Alexander & Karen LoRusso  
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## GIVING BY DOING



**VOLUNTEER TEA**

Residents and members of the community volunteer in many areas of The Osborn to enrich the experience for those who live here.



**SUPPORTING HEART HEALTH**

Managers and staff of Osborn Home Care participated in a campus-wide program to raise awareness about the importance of maintaining a healthy heart.

## IN HONOR OF

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Ms. Eileen O'Shea  
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## GIFTS IN KIND

The American Clock and Watch Museum  
Arthur Murray Dance Studios  
Brae Burn Country Club  
Brant Foundation Art Study Center  
Brooklyn Botanic Gardens  
Bruce Museum  
The Burke Family  
Lucien Burnett, III (T)  
CBS - Entercom/NY  
Caramoor Center for Music and  
The Arts, Inc.  
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Jill Chwatt

Doral Arrowwood  
Emelin Theatre  
Fogama Japanese Restaurant  
Golf Club of Purchase  
Grand Prix NY Racing & Spins Bowl, LLC  
Greenwich Symphony Orchestra  
Home Limousine Service  
House of Fins  
Jacob Burns Film Center  
Kramer Portraits NYC  
Locust Grove Estate  
Long Wharf Theater  
Susie Mantell/Relax Intuit

Miriam's Attic  
New Wave Seafood  
Old Westbury Gardens  
Redi Cut Carpets  
Rye Beach Pharmacy  
Storm King Art Center  
Westchester Broadway Theatre  
Westchester Children's Museum  
White + Warren  
Wine at Five

### Donor Key:

T = Trustee TE = Trustee Emeritus S = Staff

*Every effort was made to ensure the accuracy of this list. If your name was inadvertently omitted, please accept our sincere apology and let us know so that we can update our records. You can email updates to [philanthropy@theosborn.org](mailto:philanthropy@theosborn.org) or write to Jennifer Christensen, The Osborn Foundation, 101 Theall Road, Rye, NY 10580. Thank you!*



ACADEMIC ACHIEVEMENT AWARD

In 2018, the resident-led Academic Achievement Award program generated gifts for 46 children of employees who are pursuing higher education. Many are the first in their families to do so!

Save the Date

# Women Who Make a Difference

**Luncheon**  
**Wednesday, October 2 at 11:30 am**

HONORING:

**Dawn French**, *Senior Vice President,  
Marketing & Community Outreach, White Plains Hospital*  
**Jana Seitz**, *President, Edith G. Read Wildlife Sanctuary*

GUEST SPEAKER:

**Carrie Rebora Barratt**  
*CEO and President of The New York Botanical Garden*

**For sponsorship opportunities: [philanthropy@theosborn.org](mailto:philanthropy@theosborn.org)**

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The Osborn, Osborn Home Care, and The Osborn Foundation are part of The Osborn Network, a 501(c)(3) non-profit charitable organization that offers a continuum of care community for seniors. It includes independent living, assisted living, memory care through the H.O.P.E. Center, long-term skilled nursing care, short-term and out-patient rehabilitation, and home care services in Westchester and Fairfield Counties.

The Osborn is accredited by CARF ([www.carf.org](http://www.carf.org)) which is widely recognized as the highest standard of excellence for retirement communities. In addition, The Osborn has an A- Fitch rating for its financial strength, a rare accomplishment among retirement communities.



**The Osborn**  
**The Osborn Foundation**

101 Theall Road  
Rye, NY 10580  
914-925-8000  
888-9-OSBORN  
[www.theosborn.org](http://www.theosborn.org)

**Osborn Home Care**

101 Theall Road      125 Mason Street  
Rye, NY 10580      Greenwich, CT 06830  
914-925-8221      203-641-7683  
[www.osbornhomecare.org](http://www.osbornhomecare.org)