

# 2022 OSBORN FOUNDATION REPORT



# OUR MISSION

To enrich the lives of those we serve in an inspiring, caring community while sustaining our commitment to excellence.

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# LETTER FROM THE CEO

Dear Friends: In 2022, The Osborn entered its third year of the COVID-19 pandemic. Despite the continued obstacles, we accomplished a great deal during this time.

I look back on the year and our accomplishments with great pride, especially how our dedicated staff continued to focus on making The Osborn a community that our residents are proud to call their home.

Over the year, we offered a variety of programming that our residents enjoyed, and we were able to reintroduce in-person events. We celebrated Big Band Night, Monte Carlo Night, and our annual Mardi Gras celebration which is always a resident favorite. As part of our WellSpring series, residents were treated to educational programs from Manhattanville and Purchase College professors and a best-selling author. In addition, they enjoyed wellness sessions from healthcare providers including Osborn Home Care and White Plains Hospital. Our residents also participated in outdoor activities, such as the Spring Fashion Show and summer barbecues, Dog Days of Summer, the End of Summer Party, and the John Sterling Putting Tournament.

We continued to partner with the Rye community, which both our residents and staff look forward to.

We held intergenerational programs with The Osborn School, including Flag Day, an outdoor Halloween parade, and a year-end holiday concert. Through our relationship with The Rye Seniors (Rye Recreation), Rye YMCA, The Rye Nature Center, and SPYRE, we held several nature and outdoor educational events on our beautiful campus. We even tapped maple trees for sap as part of the maple syrup making process.

This past year was extraordinary for The Osborn Foundation, the charitable arm of The Osborn, which received a record level of support. We received transformative gifts from Dr. Edward Pasciuti, a Sterling Park Independent Living resident, and rededicated The Pavilion and The H.O.P.E. Center in his name. Residents expressed their appreciation for staff through resident-led initiatives, including the Employee Enrichment Fund and Academic Achievement Awards. Our Foundation also supported the greater community, and provided support to 29 non-profit organizations in the Rye community and beyond.



We launched our Envision initiative which guides our plan for the future of The Osborn. Envision embraces three elements to ensure our future success: environmental preservation, economic viability, and meeting the demands for competitive excellence. The Osborn Board of Trustees, senior leadership, employees, residents, and friends across the community are excited about the opportunity to take the best of The Osborn's reputation and legacy to pursue this new vision. This began with the approval of our application for a "senior living" zoning text amendment by the City of Rye. During the lengthy process, The Osborn engaged with interested stakeholders to answer questions and work collaboratively on plans for the future.

All these accomplishments were made possible by the commitment of our Board, the strength of our management, the compassion of our staff, and the generous support of our residents and donors. I am grateful to lead this incredible organization, and I am truly thankful for your ongoing support.

Sincerely,

A handwritten signature in blue ink, appearing to read "Matthew G. Anderson".

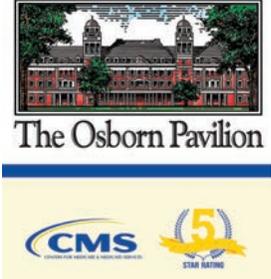
Matthew G. Anderson  
*President and Chief Executive Officer*

# NOTEWORTHY NEWS

The Osborn Pavilion honored as a “Best Nursing Home” by U.S. News & World Report.



The Osborn Pavilion awarded top rating (5 stars) from CMS.

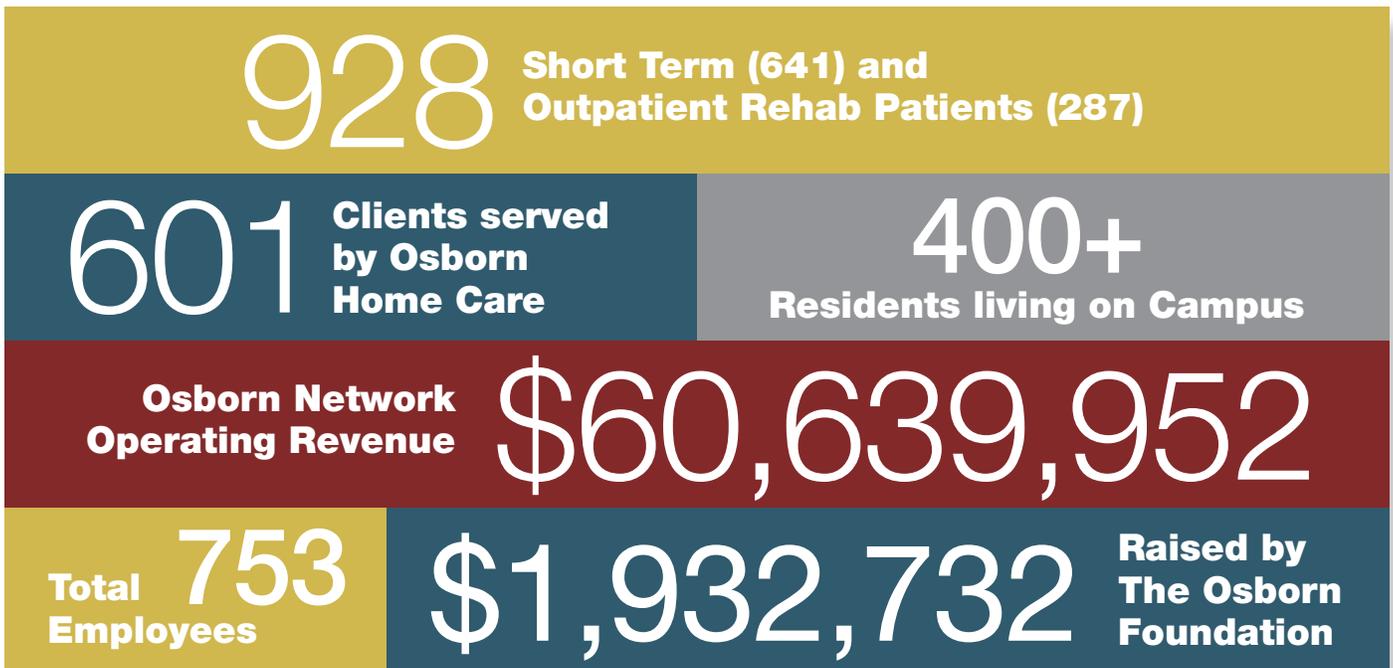



Osborn Home Care received 2022 Best of Home Care®- Provider of Choice Award.

The Osborn’s credit rating was upgraded to an “A” with stable outlook by Fitch.



# THE OSBORN 2022 BY THE NUMBERS



# EVENTS ON CAMPUS

Osborn residents participate in a wide range of social activities throughout the year. They celebrate special events like Monte Carlo Night and Mardi Gras. They enjoy big band music and best-selling author events through our WellSpring program. They keep active using our gym, taking group fitness classes, swimming in our indoor pool, and taking walks around our 56-acre arboretum campus. They enjoy Osborn traditions like the John Sterling Putting Tournament, the Jack Miller Easter Egg Hunt, and the Arbor Day tree planting ceremony.



# DOING GOOD IN THE COMMUNITY

## Community Impact Report

### Philanthropy

**\$3,059,296**  
of Charity Care  
provided to Osborn Residents

**\$54,000**   
in Academic  
Achievement Awards  
to **45** Employee's children

**29 Local** non-profit  
organizations  
supported

### Environmental

Installed a  
**green roof**  
on top of the Bistro



**Renovated**  
the first floor level of  
The Osborn building



Updated lights to **LED**  
energy saving fixtures in  
The Osborn main building  
and Bistro bathrooms



Installed a rooftop  
**HVAC unit**  
for building 2000 which has an  
energy efficient recovery wheel

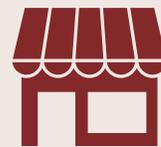
### Financial

**\$2,336,449**  
contributed to local  
tax base:

City of Rye  
\$407,105

Rye City  
School District  
\$1,446,955

Westchester County  
\$482,389



Supported  
**Westchester  
Businesses:**

**\$6,711,849**

### Social

**1,814 Hours**  
management  
**volunteered**  
at community organizations

## Community Organizations Supported

Alzheimer's Association\*  
American Lung Association  
At Home on the Sound  
Burke Rehabilitation Hospital  
Business Council of Westchester  
CARE USA Ukraine Crisis Fund  
Friends of Karen\*  
Friends of Rye Nature Center  
Greenwich Chamber  
of Commerce  
Harmony Foundation  
Ukraine Support

Hospice of Westchester  
Osborn Community  
Easter Egg Hunt  
Osborn Parents Teacher  
Organization (PTO)  
Rye Arts Center  
Rye Chamber of Commerce  
Rye City Lions  
Rye Football Journal -  
Boosters Association  
Rye Free Reading Room\*  
Rye Little League

Rye Rotary Foundation\*  
Rye Seniors (Rye Recreation)  
Rye YMCA  
Rye Youth Council  
Rye'sAbove  
SPRYE  
Stamford Chamber of Commerce  
Town of Rye  
Westchester County Association  
Young Israel of White Plains

*\*Senior leadership member serves on the Board*

## Community Relations

Osborn staff and residents give back to the community, including cleaning up the African American cemetery in Rye, and raising funds to help with humanitarian relief for Ukraine. They engage in intergenerational programs by interacting with youth and students on campus during the Jack Miller Easter Egg Hunt, Flag Day celebration, and the Halloween parade. They support the children of The Osborn's employees by providing Academic Achievement awards for post-secondary studies.



# CHARITY CARE

The story of The Osborn began more than 100 years ago with a legacy gift from our foundress, Miriam Osborn, who wanted to create a place where her aging friends and neighbors could live comfortably – even if they outlived their resources. Over a century later, caring for those in our community remains central to our mission.

With today’s older adults living longer than ever before, some find themselves turning to The Osborn for financial assistance through our Charity Care. Those receiving support from The Osborn are kept in confidence and are treated with the same respect and given the same excellent care as all our residents.

The Board of Trustees continues this practice by allocating a portion of our investment income for Charity Care. The Osborn Foundation, through its fundraising efforts, also supports our Charity Care Program. We hope you will consider making a contribution, and include us in your will, to support those who need our assistance.

## IN THE WORDS OF OUR DONORS...

The Osborn matters because I know I won’t be a burden to any of my family if my needs change or I need care, it will all be here for me when I need it.

The quality of staff is unmatched, the attention to detail, the maintenance of the buildings and grounds all make this a special place to live.

The Osborn matters because I can still enjoy all the same things I did in my townhouse in Rye Brook, but I don’t have to manage the maintenance, as the staff is so wonderful and takes care of everything.

I go about my day and enjoy all the activities they have to offer. Osborn staff has never left my apartment without saying “Is there anything else you need before I leave?”

– Peg Baine, Resident



# THE MIRIAM OSBORN MEMORIAL ARBORETUM

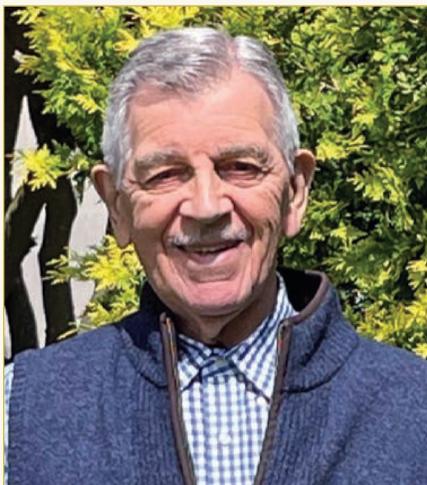
In 1908, The Osborn campus opened with gorgeous trees, sprawling lawns and pedestrian walks under the direction of John Sterling, Osborn Co-Founder. Initially, 2,258 trees were planted. As a result of the special care given, many of these original plantings remain today for residents, staff, and visitors to enjoy.

Currently on our 56-acre campus, we have over 1,000 trees representing 124 species. Spending time in nature promotes a sense of happiness and well-being for our residents, visitors, and staff. The beautiful trees of The Osborn are a unique treasure that enriches the lives of all of us.

In February 2020, The Osborn was awarded Level 1 accreditation by The ArbNet Arboretum Accreditation Program for achieving standards of professional practices. The Miriam Osborn Memorial Arboretum is one of the few arboretums in Westchester County.

In 2022, your generous support enabled The Osborn to continue its comprehensive care plan for our arboretum campus of removing trees that posed an immediate safety risk, planting new trees, and caring for and maintaining trees. We were able to plant 12 new trees representing nine species. The long-term health of our arboretum depends on your support of The Osborn's trees – today and well into the future. We thank you for being part of this legacy.

## IN THE WORDS OF OUR DONORS...



The trees at The Osborn are among its finest features. There are over 1,000 trees covering more than 100 different species. It is a class 1 Arboretum. To walk among the trees provides beauty and a sense of peace. I hope you will come to love the trees as I have.

– *George Berlstein, Resident*

# DEDICATION OF THE PAVILION AND THE H.O.P.E. CENTER

This year, The Osborn celebrated the rededication of The Osborn Pavilion which will now be called the “Pasciuti Pavilion at The Osborn” in recognition of Dr. Edward Pasciuti’s ongoing generosity. The Pavilion is The Osborn’s 84-bed skilled nursing center that provides both short-term rehab and long-term care for over 900 residents a year. Dr. Pasciuti’s mother, Jeanette, lived as a long-term resident in The Pavilion beginning in 1998 until her passing at age 106.

Additionally, The Osborn commemorated the rededication of its Memory Care program, now called “The Dr. Edward C. Pasciuti H.O.P.E. Center for Memory Care” in recognition of his ongoing generosity. Through the nationally-recognized H.O.P.E. Center, which stands for Home environment, Optimism, Passion, and Empathy, The Osborn’s caring professional staff and family-style living provides a safe, positive environment for older adults with Alzheimer’s and other forms of dementia.

Dr. Pasciuti has been a resident of our Sterling Park Independent Living for 20+ years. An educator and counselor in the New Rochelle School District for forty years, he has spearheaded fundraising efforts for the Academic Achievement awards benefitting children of the staff at The Osborn as well as a memorial garden on the campus.



# 2022 DONATIONS TO THE OSBORN FOUNDATION

The Osborn Foundation is deeply grateful to the individuals, families, businesses, trustees, and staff who contributed to advance the mission of our community through charitable gifts last year. The following list includes the names of those who made donations to The Osborn Foundation between January 1 and December 31, 2022.

## 2022 DONORS \$10,000 AND ABOVE

Maurice Amado Foundation	Herbert and Dorothy Lobl	Ms. Virginia Sykes
Mr. and Mrs. Eugene K. Galbraith	Randy and Sandy Motland (L)	Mrs. Ann Unger (L)
Mr. and Mrs. Robert D. Galbraith	Dr. Edward C. Pasciuti (L)	
Dan and Renee Kaplan	Mary and Fred Sykes (T)	

## 2022 DONORS \$5,000 – \$9,999

Anonymous	Mr. John Corroon	Ann Marie Petach
The Bernard and Muriel Lauren Foundation	Mrs. Marlene DeMartino	Rescare/PharMerica
Hy and Eleanor Brot	Fleisch Family	Mr. and Mrs. John Roth
Mr. Joseph Cassin, Esq., Cassin & Cassin, LLP	Abigail Gerdtz	Lee and Lucette Runsdorf
R.A. & J.F. Corroon Foundation	Mr. and Mrs. Robert Kahn	Scully Construction LLC
	Mr. Franklyn Kraus	Spacavento Landscaping
	Wally and Peggy Nelson	Mrs. Christine Tredway

## 2022 DONORS \$2,000 – \$4,999

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Mrs. Gloria Avitabile	Mrs. Carol Greenhaus	James Neff
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Mrs. Ginou Berkowitch	Mrs. Frances Harkavy	Mr. and Mrs. Bill Pearson (T)
Mr. and Mrs. George Berlstein	Elizabeth Hiden	Mrs. Lorraine Pollak
Mary Lee Berridge	Mrs. Cristine Jamison	Mrs. Marion Preston
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Mrs. Marilyn Bookchin	Judith Kenny	RLPS Architects
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Mrs. Joan Chen	Mrs. Joell Kunath	Mrs. Gloria Salomone
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Mr. and Mrs. Alex Cohen	Sally Lee	Vivien Shieh
Mr. William Collier	Mrs. Juanita Leff	Mrs. Hannah Shmerler
Ms. Barbara Cowen	Fortive Corporation	Mrs. Jennifer Silbert
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Mr. and Mrs. Scott Dunn	Katherine C. Moore	Mr. & Mrs. John Werner
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Giliberto & Sons, LLC		
Mrs. Nancy Gladstone		

**Donor Key:**

**T = Trustee S = Staff L = Legacy Society**

## 2022 DONORS \$1,000 – \$1,999

Advanced Computer Technologies	Mrs. Patricia Gillin	Mrs. Elaine Petach
Mrs. Madeline Arnow	Mrs. Ann Hiden	Reunion Group
Mrs. Rita Aronoff	Hospice of Westchester	Cornelia Robinson
Mr. Lawrence Berger	Mrs. Sheila Patricia Hough	Ann and Rod Rolett (T)
Mrs. Alice Beringer	Mrs. Helen Hovdesven	Mr. and Mrs. Michael Rossi (S)
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Mrs. Barbara Bleemer	Ms. Mary T. Johnson	Mr. John Savage
Mrs. Frances Buckley	Keating Electric Technologies	Mrs. Ruth Ann Schwartz
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Mr. & Mrs. Sam Carroll	Mrs. Marie Kirms	Mr. Richard Sgaglio (S)
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Mrs. Lita Chadrijan	Mrs. Eleanor Litwak	Mrs. Mary K. Snyder
Mrs. Maura Concannon	Jean Loveless	Mrs. Judith Steers
Concannon Family Foundation	Dr. Maurice Luntz	Mr. Neil Tergesen
Mr. and Mrs. Robert Czufin	Dr. and Mrs. C. Ronald MacKenzie (T)	Michele Thomas (S)
George Devins	McCullough, Goldberger &	Tripodi's Electronics Corp.
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Mr. and Mrs. Christopher Ferreri (S)	Mr. and Mrs. John McIntyre	Mrs. Joanne Tuohey
Mrs. Michelle Florence	Mrs. Rosemary Middleton	Marie Veith
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Mrs. Barbara Francis	Mr. Joel Mitchell	Brooks and Stephen Wright (T)
Shirley Freitag	Mrs. Alice Model	Mrs. Kathleen Wright
Gemini Blinds	Mr. Robert November	

**Donor Key:**

**T = Trustee S = Staff L = Legacy Society**

## WAYS OF GIVING

The Osborn Foundation was formed in 2015 so residents, families, and friends could support programs and projects that improve the lives of those in our community. Donations can be unrestricted or, alternatively, can be directed to demonstrate your personal commitment to an area that means the most to you, or given to the area of greatest need. The following are some programs to which you may direct a gift:

- The Osborn Charity Care Program
- Arboretum Conservation Program
- Employee Enrichment Program
- Academic Achievement Program
- General Unrestricted Support

Gifts can be made in memory or in honor of a family member, friend, or special staff member. Your gift will be personally acknowledged and publicly recognized in The Osborn Foundation Report.

Please keep us in mind for matching gifts. Naming opportunities are available to recognize your generous gift of \$25,000 or more.

To discover more about ways you can make a gift to support our mission, please consult with your financial, tax, or legal advisor, and refer any questions to Cathy Levy of The Osborn Foundation at 914-925-8372 or email: [clevy@theosborn.org](mailto:clevy@theosborn.org).

*The Osborn Foundation is a 501(c)(3) charitable organization based at 101 Theall Road, Rye, NY 10580. Our EIN number is 47-4600665.*

## 2022 ALL DONORS

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Anonymous

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Mrs. Priscilla Blum

Mr. John Blumenthal

Mrs. Marilyn Bookchin

Mr. William Borrelle



Mr. Charles Bowen  
Mrs. Mary Bowles  
Mrs. Sally Breen  
Hy and Eleanor Brot  
Mr. Albert Brunner (T)  
Mrs. Frances Buckley



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# HOW TO MAKE YOUR GIFT TO THE OSBORN FOUNDATION

- **Cash or Credit Card** – You can make a credit card donation to The Osborn Foundation by making your payment online at [www.osborn.org/donate](http://www.osborn.org/donate). You can drop off or mail a check to The Osborn Foundation at 101 Theall Road, Rye, NY 10580.
- **Donor Advised Funds** – You can make a donation from your donor advised fund to The Osborn Foundation. Your financial institution can send the gift to The Osborn Foundation at 101 Theall Road, Rye, NY 10580.
- **Gifts of Stock** – You can donate appreciated stocks to The Osborn Foundation. This gives you an income tax deduction for the full value of the stocks and eliminates the burden of capital gains taxes.
- **Retirement Accounts or Life Insurance Policies** - You can make The Osborn Foundation the beneficiary of your IRA or other retirement accounts; likewise, The Osborn Foundation can be named the beneficiary of your fully-paid life insurance policy.
- **Refundable Entrance Fee Donation** – You can donate all or part of your refundable entrance fee from your garden home or apartment to support programs that will benefit residents and employees of The Osborn.
- **Gift in Your Will** – You can make a gift in your will, either a specific dollar amount or a percentage of the total value before (or after) other gifts have been made.
- **Charitable Remainder Trusts: Income for Now, a Legacy for Later** – You can transfer cash, securities, or other assets to The Osborn Foundation through a charitable remainder trust. You will gain a tax deduction and receive income for your life.

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