

The Osborn

FOUNDATION



2024 Foundation Report

Our Mission

To enrich the lives of those we serve in an inspiring, caring community while sustaining our commitment to excellence.

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Continuing an extraordinary life...

Letter from the President and CEO

The Osborn hummed with energy and engagement throughout 2024, making it one of our most vibrant years yet.

Resident move-ins were at an all-time high—a powerful testament to the warm, welcoming, and dynamic community we have created. A major highlight was the debut of a beautiful new social amenity space, quickly embraced as a favorite spot for residents and their guests to connect over coffee, games, or live music. At the heart of The Osborn's success is our dedicated staff, who continue to foster a caring and exceptional environment—an effort deeply valued by our residents. Reflecting on the past year, I feel immense pride in what we have accomplished and great excitement for what lies ahead.

We also welcomed many visitors who came to experience the wide range of programs The Osborn has to offer. Our signature WellSpring Series remained a major draw in 2024, with acclaimed author talks featuring Martha McDowell, Claire McNear, Joseph W. Polisi, and Max Tucci. We were delighted to host two outstanding performances by Orchestra Lumos. Residents also actively joined in seasonal celebrations like Dog Days of Summer, Monte Carlo Night, and Mardi Gras.

Outdoor events—including the Spring Fashion Show, summer barbecues, and the John Sterling Putting Tournament—brought even more vitality to campus life.

Our connection to the greater Rye community grew even stronger. We partnered with the Osborn School on intergenerational events such as Flag Day, a Halloween Parade, and a holiday concert. Collaborations with local organizations—including Rye Seniors, Rye YMCA, Rye Nature Center, and SPRYE—further enriched our shared experiences through community walks and programs across our scenic arboretum campus. Our management team volunteered 1,594 hours to community organizations.

We are especially grateful for the generous philanthropic support received through The Osborn Foundation. In 2024, resident contributions to our Employee Enrichment Fund and Academic Achievement Awards grew significantly. We also saw record-level support from our business partners. The Foundation was able to extend support to 26 nonprofit organizations throughout Rye and the surrounding region.



This year, we served hundreds of people in Rye and surrounding communities through our various levels of care, including 612 individuals through Osborn Home Care, 623 in The Pasciuti Pavilion skilled nursing facility, and 277 through outpatient rehabilitation. We were honored to receive several prestigious accolades, including: *Best of Westchester Best Senior Residence* by *Westchester Magazine*, recognition among *America's Best Continuing Care Retirement Communities* by *Newsweek*, and designation as a 2024 Best Nursing Home by *U.S. News & World Report*.

These achievements would not be possible without the dedication of our Board of Trustees, the leadership of our management team, the compassion of our staff, and the ongoing support of our residents and donors. It is a true privilege to lead this remarkable organization, and I am grateful for your continued commitment to The Osborn Foundation.

Sincerely,

A handwritten signature in blue ink, appearing to read 'Matthew G. Anderson'.

Matthew G. Anderson
President and
Chief Executive Officer

at The Osborn

The Osborn – 2024 by the Numbers

Clients served
by Osborn
Home Care

612

Osborn
Network
Operating Revenue

\$67,875,765

400+

Residents
Living
on
Campus

900

Short
Term (623) and
Outpatient
Rehab
Patients (277)

\$681,638

Raised by
The Osborn Foundation

Total
Employees

740

Noteworthy News



The Osborn was named by Newsweek as one of the best continuing care retirement communities in the nation.



The Pasciuti Pavilion at The Osborn was honored as a “2024 Best Nursing Home” by U.S. News & World Report.



The Osborn received accreditation for senior living excellence by CARF.



The Osborn was voted a *Reader's Choice Winner* for the Best Senior Residence.



The Osborn maintained an “A” rating

Events on Campus



Osborn residents enjoy a wide range of social activities. They actively participate in the WellSpring series of programs, which have featured Orchestra Lumos, and best-selling authors such as Claire McNear, Joseph W. Polisi and Max Tucci, as well as lively lawn concerts. Residents also take part in summer cookouts, art classes, ice cream socials, themed evenings, and cocktail parties. To stay active, they join campus nature walks, play pickleball, use the weight machines in the fitness room, and attend classes in the aerobics center. Osborn traditions are cherished, including the John Sterling Putting Tournament, Arbor Day tree planting, Monte Carlo Night, and the festive Mardi Gras celebration.

Doing Good in the Neighborhood

Community Impact Report

PHILANTHROPY

\$2,226,462

of Charity Care

provided to Osborn Residents

\$61,800

in Academic

Achievement Awards

presented to 53 children
of employees

**26 Local
organizations
supported**

SOCIAL

1,594 Hours

**management
volunteered**

at community organizations

ENVIRONMENTAL

Added another
green roof
on top of a section of
the Strathcona Building

Transitioned

a portion of our gasoline-
powered landscaping
equipment to
battery-powered
alternatives

**Improved
the campus
drainage
system**

by planting a variety of
native plants strategically
chosen to naturally absorb
rainwater and redirect it to
our retention basins

FINANCIAL

\$2,562,624

in total taxes paid:

\$435,768

to the City of Rye

\$1,587,533

**to the Rye City
School District**

\$539,323

**to Westchester
County**

\$8,533,786

PAID

**to Westchester
vendors**

Community Organizations Supported

Alzheimer's Association*

At Home on the Sound

Burke Rehabilitation Hospital

Business Council of Westchester

Carver Center

Greenwich Hospital

Hospice of Westchester

Osborn School

Resurrection School

Rye Arts Center

Rye Chamber of Commerce

Rye City Lions Club*

Rye City School District

Rye Free Reading Room*

Rye Fund for Education

Rye High School

Rye High School Football Program

Rye High School Rugby Program

Rye Historical Society

Rye Little League

Rye Rotary Foundation*

Rye YMCA

Rye Youth Council

SPRYE

Stamford Senior Center

Westchester County Association

**Senior leadership member serves on the Board*

Community Relations



Osborn staff and residents believe in giving back to the community, and demonstrate this through volunteering at many local organizations, including serving on their Boards. They engage in intergenerational programs at The Osborn by interacting with youth and students on campus during the annual Jack Miller Easter Egg Hunt, Flag Day celebration, and the Halloween parade. Osborn residents support the children of The Osborn's employees by providing Academic Achievement Awards for post-secondary studies. They also invite community members to speak at Resident Association meetings, and enjoy our WellSpring Series programs.

In the words of
our donors:

“I moved to the Osborn from Kansas City in 2014 to be closer to my daughter and her family. Although I knew no one here, I developed wonderful friendships. I enjoy my comfortable apartment, the lovely campus, the extensive cultural & educational activities and the kind and caring staff. I truly feel that this is the best place for me to be, and I am pleased to be part of the Miriam Osborn Legacy Society.”

Ann Unger
Resident and
Founding Member,
Miriam Osborn
Legacy Society

The Miriam Osborn Memorial Arboretum



Under the guidance of John Sterling, co-founder of The Osborn, our campus opened in 1908, designed with graceful walking paths, open lawns, and over 1,000 trees. Thanks to the dedicated care they've received, many of these original trees still stand today, offering beauty and tranquility to residents, staff, and visitors alike.

Today, our 56-acre campus is home to approximately 1,000 trees, representing 132 different species. This rich natural environment plays a vital role in our wellness philosophy, providing a peaceful, restorative setting for everyone who spends time here. The trees of The Osborn are more than just landscape—they are a living legacy that enriches the daily lives of our entire community.

In recognition of our efforts, The Osborn received Level 1 Accreditation from the ArbNet Arboretum Accreditation Program in February 2020. The Miriam Osborn Memorial Arboretum is proud to be the only private arboretum in Westchester County.

Thanks to your generosity in 2024, we continued our vital work in preserving and enhancing the arboretum. Your support helped us: (1) prune, fertilize, and protect trees from disease, (2) plant new trees to increase species diversity and maintain ecological balance, and (3) monitor and care for trees that could pose risks to safety or property. We also expanded our educational efforts by labeling more trees, updating shared maps, and offering guided tours. Notably, we planted 30 new trees in 2024, including eight newly introduced species.

The long-term health of our arboretum depends on continued community support. We invite you to be part of this enduring legacy—by making a gift today to help preserve The Osborn's natural beauty for generations to come.

Charity Care

More than a century ago, our founder, Miriam Osborn, made a legacy gift to create The Osborn—a community where older adults could live in comfort and dignity, even if they outlived their financial resources. Today, her vision continues to guide our mission of caring for those in need.

As people live longer, more residents are turning to The Osborn for support through our Charity Care program. Residents who receive assistance continue to enjoy the same high-quality care and respect as all members of our community.

The Board of Trustees upholds this important tradition by dedicating a portion of investment income to fund Charity Care. The Osborn Foundation also plays a vital role through its ongoing fundraising efforts. In 2024, we were honored to receive a generous anonymous leadership gift to help strengthen the program.

We invite you to join us in this legacy of compassion—by making a gift today, or by including The Osborn in your estate plans—to help ensure that those in need will always have a place to call home.



**In the words of
our donors:**

“Growing up in Rye, The Osborn was to me a stellar example of what a Continuing Care Retirement Community should be. My husband and I knew we would be here when the time came. Well, that time is now. At seventy-five, we chose The Osborn less than a year ago as our home long before we “needed” it.

We are in control, not burdening our daughters with our care. It has proven to be all we had hoped for and even more. Passing the torch forward by supporting The Osborn Foundation ensures the enjoyment of The Osborn’s lifestyle now and for those who follow. It’s a gift that keeps on giving.”

Faye and Tom DeCaro
Residents

Supporting The Osborn Foundation

Your Gift Makes a Lasting Impact

Established in 2015, The Osborn Foundation was created to provide residents, families, and friends with a meaningful way to support programs and projects that enhance the lives of those in our community. Whether you choose to make an unrestricted gift or direct your donation to a specific initiative that's close to your heart, your support makes a real difference.

We invite you to consider contributing to one of the following key programs:

- Charity Care Program
- Conservation of the Arboretum
- Employee Enrichment Program
- Academic Achievement Award Program
- General Unrestricted Support

Gifts can be made in memory or in honor of a loved one, friend, or special staff member. All donations are personally acknowledged and publicly recognized in *The Osborn Foundation Report*.

Your generosity helps ensure that The Osborn continues to thrive and serve its community for generations to come. Thank you for being part of our legacy.

To discover more about ways you can make a gift to support our mission, please talk with your financial, tax, or legal advisor, and refer any questions to Cathy Levy of The Osborn Foundation at 914-925-8372 or email: clevy@theosborn.org.

The Osborn Foundation is a 501(c)(3) charitable organization based at 101 Theall Road, Rye, NY 10580. Our EIN number is 47-4600665.

Continuing an extraordinary life...

There are a number of ways to make your gift

- **Check or Credit Card** – Donate securely online at www.osborn.org/donate, or drop off/mail a check to: The Osborn Foundation, 101 Theall Road, Rye, NY 10580
- **Donor-Advised Funds** – Donate directly from your donor-advised fund. Your financial institution can send the gift to the address above.
- **Gifts of Stock** – Donate appreciated stock for potential tax advantages, such as a charitable deduction and avoidance of capital gains tax (please consult your tax advisor).
- **Qualified Charitable Distribution** – Make a qualified charitable distribution from your IRA.
- **Refundable Entrance Fee Donation** – Consider donating all or part of your refundable entrance fee from your garden home or apartment to support programs that benefit fellow residents and Osborn employees.
- **Life Insurance Policy or Retirement Account** – Designate The Osborn Foundation as a beneficiary of your retirement account or fully paid life insurance policy.
- **Gift in Your Will** – Include The Osborn Foundation in your will with a specific amount or a percentage of your estate – either before or after other bequests have been made.
- **Charitable Remainder Trusts** – Transfer assets such as cash or securities into a charitable remainder trust. This can provide you with lifetime income and a tax deduction, while leaving a legacy (please consult your tax advisor).

Additional Opportunities

- **Matching Gifts** – Check if your employer will match your contribution to increase your impact.
- **Naming Opportunities** – Recognition is available for generous leadership-level gifts.

at The Osborn

2024 Donations to The Osborn Foundation

The Osborn Foundation is deeply grateful to the individuals, families, businesses, trustees, and staff who contributed to advance the mission of our community through charitable gifts last year. The following list includes the names of those who made donations to The Osborn Foundation between January 1 and December 31, 2024.

2024 Donors \$10,000 and above

Anonymous	Herbert and Dorothy Lobl	Ann Marie Petach (T)
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Continuing an extraordinary life...



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at The Osborn

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Abner and Mildred Isaacs

Jane and Jim Fox

Lou Berlin

Jackie Berlin

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Thank you.



The Osborn

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The Osborn Foundation

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The Osborn, Osborn Home Care, and The Osborn Foundation are part of The Osborn Network, a 501(c)(3) non-profit charitable organization that offers a continuum of care community for seniors. It includes independent living, assisted living, memory care through The Edward C. Pasciuti H.O.P.E. Center, long-term and short-term and outpatient rehabilitation through The Pasciuti Pavilion, and home care services in Westchester and Fairfield Counties.

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