2025 Foundation Report







The Osborn®

FOUNDATION

The One With Philanthropy That Changes Lives









The One

To enrich the lives of those we serve in an inspiring, caring community while sustaining our commitment to excellence.

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The One With Philanthropy That

> 2025 was another banner year for The Osborn Foundation with several wonderful new initiatives that engaged residents and staff and the greater Rye Community.



Letter from the President and CEO

Our dedicated staff remain the cornerstone of The Osborn's success, consistently fostering an environment of care, compassion, and excellence that is deeply appreciated by our residents. Reflecting on the past year, I am proud of what we have achieved and energized by the opportunities that lie ahead.

We are especially grateful for the generous philanthropic support received through The Osborn Foundation. Two families made transformational gifts in memory of loved ones, inspired by the exceptional care provided by our teams in the Pasciuti Pavilion and Grandview Assisted Living, and we received confirmation of two planned gifts and a generous bequest. We launched our campus beautification initiative to create inviting spaces where residents can enjoy time with friends and family while connecting with nature and one another. Resident contributions to our Employee Enrichment Fund and Academic Achievement Awards continued to grow, and we experienced record levels of support from our business partners. The Osborn Foundation was able to provide support to 26 nonprofit organizations throughout Rye and the surrounding communities.

Throughout the year, we welcomed many visitors who experienced the wide range of programs The Osborn has to offer. Our signature WellSpring Series remained a major draw in 2025, featuring acclaimed author talks with Fiona Davis, David Grann, and Ian Frazier, as well as by Lisa Berkman, Professor at the Harvard T.H. Chan School of Public Health, on the topic of building a successful aging society. We also hosted outstanding performances by the Chamber Players of the Greenwich Symphony and the Lumos Jazz Trio from Orchestra Lumos. Residents, families and other supporters enjoyed opportunities to connect through Foundation events, including our summer happy hour, new resident gatherings, and the Miriam Osborn Legacy Society Reception.

Our connection to the greater Rye community continued to grow stronger. We partnered with The Osborn School on intergenerational events such as Flag Day, a Halloween parade, and a holiday concert. Collaborations with local organizations, including the Rye Free Reading Room with our Wisdom Gallery exhibit, Rye Seniors, the Rye Nature Center, and SPRYE through educational programs, and group walks across our scenic arboretum grounds. Demonstrating our commitment to community engagement, members of our management team contributed 1,343 volunteer hours to local nonprofit organizations.

This year, we served hundreds of individuals in Rye and neighboring communities through our continuum of care. Our services reached 492 clients through Osborn Home Care, 640 residents and patients through the Pasciuti Pavilion skilled nursing facility, and 310 clients through outpatient therapy programs. We were recognized with several prestigious accolades for the fourth consecutive year, including "Best Senior Residence" in Best of Westchester, and "2025 Best Nursing Home and Short-Term Rehabilitation" by U.S. News & World Report, and, for the third consecutive year, among "America's Best Continuing Care Retirement Communities" by Newsweek.

These achievements would not have been possible without the dedication of our Board of Trustees, the leadership of our management team, the compassion of our staff, and the unwavering support of our residents, families, donors, and community partners. It is an honor to lead this remarkable organization, and I am deeply grateful for your continued commitment to The Osborn Foundation and its mission.

Sincerely,

Matthew G. Anderson
President and
Chief Executive Officer

Changes Lives

The Osborn:
2025 By The Numbers

Clients served by Osborn Home Care
492

Osborn Network Operating Revenue
$73,452,185

400+ Residents Living on Campus

950 Short Term (640) and Outpatient Rehab Patients (310)

Total Employees
747

Raised by The Osborn Foundation
$634,615

NOTEWORTHY NEWS

The Osborn was named by *Newsweek* as one of the best Continuing Care Retirement Communities in the nation.

The Pasciuti Pavilion at The Osborn was honored as a "2025 Best Nursing Home and Short-Term Rehabilitation" by *U.S. News & World Report*.

The Osborn received the highest accreditation for senior living excellence by CARF accreditation.

The Osborn was voted a Reader's Choice Winner for the Best Senior Residence.

The Osborn maintained an "A" rating

The One
Doing Good In The Neighborhood

COMMUNITY IMPACT REPORT

PHILANTHROPY

$2,168,853
of Charity Care
provided to Osborn Residents

$69,600
in Academic Achievement Awards
presented to 49 children of employees

26 Local non-profit
organizations supported

SOCIAL

1,343 Hours
management volunteered
at community organizations

ENVIRONMENTAL

We reduced leaf blowing time to limit the use of gas-powered blowers, as well as scaled back **lawn mowing** to avoid unnecessary **fuel consumption.**

We provided electric vehicle charging stations **for residents, visitors, and employees.**

FINANCIAL

$2,641,849
in total taxes paid:

$457,877
to the City of Rye

$1,639,267
to the Rye City School District

$544,705
to Westchester County

$9,168,192
PAID
to Westchester vendors

COMMUNITY ORGANIZATIONS SUPPORTED

Alzheimer's Association *
At Home on the Sound
Business Council of Westchester
Edith Read Wildlife Sanctuary
Greenwich Chamber
Greenwich Choral Society
Hospice of Westchester
My Sister's Place
Orchestra Lumos
Osborn School
Rye Arts Center
Rye Chamber of Commerce
Rye City Lions Club*
Rye City School District
Rye Firefighters
Rye Free Reading Room *
Rye Fund for Education
Rye High School
Rye Nature Center
Rye Police Association
Rye Rotary Foundation *
Rye YMCA
Rye Youth Council
Soul Ryeders
SPRYE
Westchester County Association

**Leadership or Osborn representative serves on the Board.*

The One
Community Relations







Osborn staff and residents shared a strong commitment to giving back to the community, demonstrating this through volunteer service with many local organizations, including making sandwiches for Midnight Run, and blankets for Project Linus. They also fostered meaningful intergenerational connections on campus by engaging with youth and students during beloved programs such as the Grandfriends' Club, and Flag Day celebration.

In addition, The Osborn residents and other donors proudly supported the children of Osborn employees by funding the Academic Achievement Awards for post-secondary education. They also invited community speakers to Resident Association meetings and attended the WellSpring series of educational and cultural programs with the greater community.







The One

Areas Of Greatest Need And Charity Care

AREAS OF GREATEST NEED
(UNRESTRICTED SUPPORT)

Your unrestricted gift supported the areas of greatest need at The Osborn, ensuring that vital programs and services remain strong, responsive, and impactful. This flexibility allowed The Osborn to respond quickly and thoughtfully to emerging priorities, such as enhancing resident life, supporting dedicated staff, or investing in programs that foster connection, wellness, and engagement across our community. Thank you to those of you who have made unrestricted gifts, and we look forward to growing this crucial support.

In the words of our donors...

As a member of a loving and caring community here at The Osborn I am happy to support The Osborn Foundation. Many of its causes and values are important to me. To list just a few: Charity Care for long term residents, Academic Awards for children of staff, Employment Enrichment, cultural presentations and management of the beautiful campus grounds.



– Marjorie Miller, Resident

CHARITY CARE

More than a century ago, Miriam Osborn envisioned a community where older adults could live with comfort, dignity, and peace of mind even in times of financial uncertainty. Her visionary legacy gift brought that promise to life, and it continues to guide The Osborn today.

The Osborn's Charity Care program provided more than needed financial assistance; it offered reassurance, stability, and the enduring promise so that no resident was asked to leave the community they call home. Individuals receiving care remained fully engaged in The Osborn life, embraced with the same respect, warmth, and exceptional care that define our community.

This promise was sustained through the leadership and stewardship of the Board of Trustees and The Osborn Foundation, and through the generosity of compassionate supporters like you. We invite you to carry this legacy forward with a gift or through inclusion in your estate plans. You can help ensure that compassion endures for generations to come and protect the dignity of every resident and strengthen a community where all feel safe, valued, and truly at home.

The One
Campus Beautification Initiative





This initiative focuses on enhancing The Osborn's campus, with special emphasis on creating warm and welcoming spaces where residents can gather, connect, and enjoy meaningful time together with friends and family. Through the generosity of donors, improvements, such as new tables and chairs and planters with plants and flowers, have transformed the 2000/3000 and 4000 building entrances into vibrant, inviting places that foster community, comfort, and joy.

Philanthropic support played a vital role in bringing these spaces to life, ensuring that residents experienced not only exceptional care, but also a true sense of home and belonging.



The One
Conservation Of The Arboretum

The Arboretum at The Osborn was designed under the guidance of John Sterling, co-founder of our community. In February 2020, The Osborn received Level I Accreditation from the ArbNet Arboretum Accreditation Program, and today, the Miriam Osborn Memorial Arboretum remains the only private arboretum in Westchester County.

Spanning 56-acre campus is home to 983 trees representing 132 distinct species. This rich and diverse natural environment is central to our wellness philosophy, offering a peaceful, restorative setting for residents, families, and staff alike. The trees of The Osborn are more than part of the landscape — they are a living legacy that enhances daily life and fosters connection, reflection, and well-being.

Thanks to your generosity in 2025, we continued this vital work of preserving, maintaining, and thoughtfully enhancing the arboretum for current residents and for generations to come. Your support ensures that this extraordinary natural resource remained a place of beauty, comfort, and community for all who call The Osborn home.











The One
Academic Achievment Program



This program provided awards to the children of Osborn team members who are pursuing higher education. Up to 50 + students participate in this program each year, thanks to the generosity of our residents and other donors who are committed to supporting families and helping their children achieve their educational goals.

We invite you to be part of this meaningful impact. Your support helps open doors to opportunity, ease financial burdens for hardworking families, and empower the next generation to succeed. Please consider making a gift to continue transforming lives through education.





The One
Employee Enrichment Program



This program recognized the hard work, commitment, and expertise of our team members while providing meaningful opportunities for professional growth and continued training. Through residents and other donors' support, we invested in our staff, including strengthening skills, advancing careers, and enhancing the quality of care and service across our community.

We invite you to support this important initiative. Your gift helps empower those who care for our residents every day, ensuring they have the tools, knowledge, and opportunities to thrive. By investing in our team, you are investing in the well-being of our entire Osborn community.

In the words of our donors...

"My wife and I consider supporting The Osborn Foundation an important part of life at The Osborn. Its programs enhance our beautiful campus and the environment and support the well-being of our exceptional staff. These efforts help make The Osborn a leading senior living community, and they will always have our support."

– Bob and Marthe Czufin, Residents



The One

Where Your Gift To The Osborn Foundation Makes A Lasting Impact

The following are giving options to help you choose the approach that best aligns with your philanthropic goals. You can designate your gift to areas of greatest need or specific programs. You can also make a gift in memory or in honor of a loved one, friend or special staff member. All donations are personally acknowledged and officially recognized in *The Osborn Foundation Report*.

Check or Credit Card

Donate securely online at www.osborn.org/donate, or drop off/mail a check to:
The Osborn Foundation
101 Theall Road
Rye, NY 10580

Gifts of Stock or Appreciated Assets

Donate appreciated stock or other appreciated assets for potential tax advantages, such as avoiding capital gains taxes while potentially receiving a charitable deduction for the full fair market value of the asset.

Qualified Charitable Distribution (QCD)

Make a qualified charitable distribution from your individual retirement account. If you are 70 ½ or older, you may be able to donate up to the IRS allowed annual limit without including the distribution in your taxable income if eligibility requirements are met.

Donor-Advised Funds (DAFs)

Make a grant directly from your donor-advised fund. Your financial institution can send the gift to The Osborn Foundation.

We invite you to consider contributing to one of the following key programs:

- Areas of Greatest Need
- Charity Care Program
- Cultural Enrichment and Learning
- Campus Beautification
- Conservation of The Arboretum
- Academic Achievement Award Program
- Employee Enrichment Program

Your generosity helps ensure that The Osborn continues to be the ONE to thrive and serve its community for generations to come. Thank you for being part of our legacy.

To learn more about ways you can make a gift to support our mission, please talk with your financial, tax, or legal advisor, and refer any questions to Cathy Levy of The Osborn Foundation at 914-925-8372 or email: clevy@theosborn.org.

The Osborn Foundation is a 501(c)(3) charitable organization based at 101 Theall Road, Rye, NY 10580. Our EIN number is 47-4600665.

Established in 2015, The Osborn Foundation was created to provide residents, families, and friends with a meaningful way to support programs and projects that enhance the lives of those in our community. Whether you choose to make an unrestricted gift or direct your donation to a specific initiative that is close to your heart, your support makes a real difference.

You may also want to include The Osborn in your long-term estate plans to ensure that your legacy continues. You will be recognized in the Miriam Osborn Legacy Society.

Refundable Entrance Fee Donation

Consider donating all or part of your refundable entrance fee from your garden home or apartment to support programs that benefit fellow residents and Osborn employees.

Bequests and Wills

Include The Osborn Foundation in your will with a specific amount or a percentage of your estate, these meaningful gifts may reduce estate taxes.

Retirement Assets and Insurance Policy Proceeds

Designate The Osborn Foundation as a beneficiary of your IRA or fully paid life insurance policy. You can also make The Osborn Foundation the beneficiary of your bank and investment accounts.

Charitable Remainder Trusts

Transfer assets such as cash or securities into a charitable remainder trust. This can provide you with lifetime income and a tax deduction, while leaving a legacy.



In the words of our donors...

"The Osborn Foundation is important to us because we feel the Foundation plays an essential role in shaping our community as it is and as it aspires to be. Our support makes us a part of this remarkable place. We are members of the Legacy Society which is an expression of the gratitude we feel. It is our belief that the Foundation should support and, in fact, make possible essential cultural events here. This funding enriches life at The Osborn."

– **Sandy and Randy Motland,**
Residents and Founding Members,
Miriam Osborn Legacy Society

2025 Donations to The Osborn Foundation

The Osborn Foundation is deeply grateful to the individuals, families, businesses, trustees, and staff who contributed to advance the mission of our community through charitable gifts last year. The following list includes the names of those who made donations to The Osborn Foundation between January 1 and December 31, 2025.

2025 Donors $10,000 and above

Anonymous
Mr. Richard Browne and Family
Mr. and Mrs. Eugene K. Galbraith
Mrs. Robert D. Galbraith
Abigail Gerdts
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Fred and Mary Sykes (T)
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Mrs. Marie Kirms
Barry and Susan Koh
Mrs. Doreen Kushel
Mrs. Kitti Lile

Donor Key:
T = Trustee S = Staff L = Legacy Society





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Transamerica
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Ms. Karen Unger
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Mrs. Fiorimonde Wedekind
Drs. Heinrich and Frauke Westphal
Mrs. Deirdre Winters
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Andron
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Mr. and Mrs. Carlos Munoz
Mr. Alan Murray
Carolyn Nadel
Mr. Robert November
Barry and Jonathan Novick

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